

## Funding Impact Statement

### Introduction

The Local Government (Rating) Act 2002 sets out the methods by which local authorities can rate and the detailed criteria around their uses.

The Local Government Act 2002 sets out processes and policies that local authorities must apply in the establishment of their rating systems, including the provisions of information to communities.

This funding impact statement, which has been prepared in accordance with clause 13 of schedule 10 of the Local Government Act 2002, as well as Sections 13 to 19 of the Local Government (Rating) Act 2002, sets out:

The revenue and financing mechanisms used;

An indicative level or amount of funding for each mechanism;

Explanatory information supporting the use of general and targeted rates; and

A summary of the total rates requirement.

The application of funding methods to Council's activities is summarised in a table at the end of this section.

This statement should be read in conjunction with Council's Revenue and Financing policy that sets out Council's policies in respect of each source of funding of operating and capital expenses.

### Revenue and Financing Mechanisms Background

The Revenue and Financing mechanisms to be used by the Council in relation to the Long-Term Council Community Plan can be found on page 166 of this funding impact statement. These apply to all years covered by this plan.

### Amount of funds to be Produced

The amount of funds to be produced by each mechanism in relation to the Long-Term Council Community Plan can be found on page 166 of this funding impact statement.

The amount to be produced from each rating mechanism is further broken down by the Note of the funding impact statement.

### General Rate

The valuation system to be used for the general rate is capital value.

### Uniform Annual General Charge

A uniform annual general charge will be set at a fixed dollar amount for each separately used or inhabited part of a rating unit in the District.

A separately used or inhabited part of a rating unit includes any part of a rating unit separately used or inhabited by the owner or any other person who has the right to use or inhabit that part by virtue of a tenancy, lease or other agreement. As a minimum, the land or premises intended to form the separately used or inhabited part of the rating unit must be capable of actual habitation, or separate use. For the avoidance of doubt, a rating unit that has only one use (i.e. does not have separate parts or is vacant land) is treated as being one separately used or inhabited part.

### Targeted Rates

Individual targeted rates to be set and assessed for the Long-Term Council Community Plan are listed on page 166 of this Funding Impact Statement.

Definitions of various categories of rateable land used on page 166 for setting targeted rates are as follows:

### **Land Transport Rate**

All properties within the District fall under this category.

### **Rural Rate**

All areas not within either the Otorohanga or Kawhia Communities fall under this category. Valuation numbers begin with 05550, 05620, 05650, 05670 or 05680.

### **Otorohanga Community Rate**

The area of the Otorohanga Community is defined on a map approved by Council. Valuation numbers begin with either 05540 or 05541.

### **Kawhia Community Rate**

The area of the Kawhia Community is defined on a map approved by Council. Valuation numbers begin with 05640.

### **Water Supply Targeted Loan Rates**

Properties in the Tihiroa and Waipa Rural Water supply areas that have not made a capital contribution to their respective schemes are levied a targeted loan rate to finance loan repayment costs in respect of loans raised in lieu of the capital contributions being received.

### **Hall Targeted Rates**

Hall areas are defined on maps approved by the hall committees and Council. Funds received are generally available to Hall Committees to go towards the operation, maintenance, renovation and/or extension of those facilities.

### **Water Supplied By Volume Rates – Rural Water Schemes (Arohena, Tihiroa, Ranginui and Waipa)**

Separate rating units in the Rural Water Supply areas with water meters are levied a targeted rate for water usage. This rate is set on a per cubic metre usage basis.

Separate rating units in the Rural Water Supply areas also attract a charge for each meter connected to the Rural Water Scheme.

### **Otorohanga Refuse Targeted Rate**

All properties situated in the Otorohanga Community that have a building erected thereon are levied a uniform targeted rate for each separately occupied portion of any building.

### **Security Targeted Rate**

The area of benefit is defined on a map approved by Council.

### **Otorohanga Water Supply**

All properties connected to the Otorohanga Water Supply Scheme are levied a rate per connection.

### **Otorohanga Sewerage**

All properties that are connected to the Otorohanga Sewerage Treatment & Reticulation Scheme are levied a rate per separately used or inhabited part of the rating unit. All properties with four or less water closets or urinals pay a flat fee. For all water closets or urinals over 4, a charge for each additional water closet or urinal applies.

### **Otorohanga Targeted Sewerage Loan Rate**

Areas of benefit are defined on maps and approved by Council.

### **Otorohanga Targeted Water Loan Rate**

Areas of benefit are defined on maps and approved by Council.

### **Water Supplied By Volume Rates - Otorohanga**

Properties in the Otorohanga Community water supply area with water meters are levied a targeted rate for water usage over the free allowance. This rate is set on a per cubic metre usage basis.

Every non-rateable separate rating unit within the Otorohanga Community has a targeted rate per annum. Those that are metered are charged for consumption, with a minimum charge applying.

Properties outside the Otorohanga Community water supply area, whether rateable or non-rateable, that are using water from the

Otorohanga scheme are levied a targeted rate for water usage, on a per cubic metre basis, with a minimum charge per annum.

All properties, either rateable or non-rateable, receiving an extraordinary supply from the Otorohanga Community Water Supply will have a charge for each water meter.

#### **Kawhia Refuse Targeted Rate**

All properties situated in the Kawhia Community that have a building erected thereon are levied a uniform targeted rate for each separately occupied portion of any building.

#### **Kawhia Water Supply**

All properties that are connected to the Kawhia Water Supply Scheme are levied a uniform targeted rate per connection.

#### **Kawhia Targeted Water Loan Rate**

Properties in the Kawhia Community water supply area are levied a targeted loan rate to finance loan repayment costs in respect of loans raised for capital expenditure on the Kawhia water scheme.

#### **Water Supplied By Volume Rates - Kawhia**

Separate rating units in the Kawhia Community water supply area with water meters are levied a targeted rate for water usage over the free allowance. This rate is set on a per cubic metre usage basis.

Separate rating units outside the Kawhia Community water supply area with water meters that are using water from the Kawhia scheme are levied a targeted rate for water usage, on a per cubic metre basis, with a minimum charge per annum.

All separate rating units, either rateable or non-rateable, receiving an extraordinary supply from the Kawhia Community Water Supply will have a charge for each water meter.

#### **Water Supplied By Volume Rates – Kawhia (Peak Season Metered Water Charge)**

Separate rating units, both rateable and non-rateable, in the Kawhia Community water supply area that would have been liable for a Development Contribution in respect of the Kawhia Water Treatment Plant Upgrade after 30 June 2009 (or which has provided water to such a rating unit from the Kawhia Community Supply) shall be charged for a proportion of metered water used during the period from 20 December to the following 20 February at a higher rate per cubic metre. The proportion of metered water used to which the Peak Season Metered Water Charge (PSMWC) shall be applicable for a particular rateable or non-rateable unit shall be established based upon the following table:



Water Consuming Unit Category	Proportion of metered water volume to which PSMWC charges applicable for consuming unit
New residential unit	100%
Unit identified as supplying water to another unit liable for PSMWC charges	100%
Addition of Minor Household Unit to existing residential lot to which PSMWC not applicable	33%
Other developments	Case by case assessments based upon the proportion of development contribution applicable Household Equivalent Units (HEUs) <sup>7</sup> as a proportion of the total Household Equivalent Units of the property after development.  Example: 2 HEU property developed to 5 HEU  Proportion = $(5 - 2)/5 = 60\%$

#### Differential Definitions

Properties within the Otorohanga Community may be charged targeted rates under one of two differentials. The differentials are applied based on the use to which the land is put.

<sup>7</sup> Where HEUs are defined as in Council's Policy on Development and Financial Contributions

The definitions of the two land use categories are:

-  Otorohanga Commercial
-  Otorohanga Residential

#### Other Definitions

The definition of a separately used or inhabited part of a rating unit is the same as for the uniform annual general charge.

Metered supply for the purpose of extraordinary water supply shall exclude those properties where a water meter has been installed for research purposes only, or which do not otherwise satisfy the criteria for an Extraordinary Water Supply as defined below.

The supply of water to a customer which is used solely for domestic purposes in the dwelling unit shall be deemed to be an Ordinary Supply.

All other purposes for which water is supplied other than Ordinary Supply shall be deemed to be an Extraordinary Supply and may be subject to specific conditions and limitations. Extraordinary Supply, as defined in Council's Water Services Bylaw 2007, refers to the following circumstances:

All premises outside the Otorohanga and Kawhia Communities which are connected to and draw water from the public water supply networks serving those communities, excluding those premises within the defined area of the Waipa Rural Water Supply Scheme; and

All premises within the Otorohanga or Kawhia communities used for commercial, industrial or agricultural purposes, and schools, clubs and other non-residential premises where levels of water consumption would be expected to be significantly higher than that of a typical residential property.

Otorohanga District Council – Long Term Council Community Plan 2009/10 to 2018/19

Funding Impact Statement

For 10 Years Commencing 1 July 2009

	2009/10	2010/11	2011/12	2012/13	2013/14	2014/15	2015/16	2016/17	2017/18	2018/19
Gross Cost of Services										
Operating Expenditure										
Operating Expenses	12,281	12,390	13,082	13,131	13,464	13,992	14,174	14,348	14,926	15,010
Finance Costs	854	813	777	748	718	669	619	568	523	478
Total Operating Expenditure	13,135	13,203	13,859	13,879	14,182	14,661	14,793	14,916	15,449	15,488
Capital Expenditure										
Property, Plant and Equipment										
Renewals (Maintaining Service Capacity)	3,421	3,888	3,749	3,900	3,471	3,922	3,992	4,208	4,186	4,008
Growth (Improving Service Capacity)	1,444	356	68	542	55	133	98	59	60	61
Level of Service (Improvements to Service)	338	788	520	674	396	947	924	627	1,135	415
New Statutory Requirements	101	1,562	0	461	0	0	0	0	0	0
Loan Repayments	7,019	3,544	4,745	3,678	4,699	3,897	4,107	4,343	3,781	4,908
Total Capital Expenditure	12,323	10,138	9,082	9,255	8,621	8,899	9,121	9,237	9,162	9,392
Transfers to Reserves	176	639	972	1,097	748	59	199	483	233	714
Total Funding Requirement	25,634	23,980	23,913	24,231	23,551	23,619	24,113	24,636	24,844	25,594
Revenue and Financing Mechanisms (as defined in Revenue and Financing Policy)										
Sale of Property, Plant and Equipment	51	1062	864	565	66	68	69	71	72	74
Contributions	25	25	25	25	25	25	25	25	25	25
Interest Revenue	44	29	32	34	37	40	43	47	51	54
Loans Raised	8,429	3,000	3,000	3,000	3,000	3,000	3,000	3,000	3,000	3,000
Rates	9,669	10,185	10,740	11,040	11,112	11,312	11,599	11,663	11,867	12,030
Subsidies	2,832	3,015	3,040	3,190	3,109	3,357	3,352	3,465	3,400	3,425
Activity Revenue	1,371	2,645	1,493	1,532	1,650	1,698	1,753	1,792	1,828	1,866
Funding from Non-Cash Expenses	2,674	3,803	4,412	4,031	4,325	3,831	4,047	4,336	4,340	4,869
Transfers from Reserves	539	216	307	814	227	288	225	237	261	251
Total Revenue and Financing Mechanisms	25,634	23,980	23,913	24,231	23,551	23,619	24,113	24,636	24,844	25,594

**Rating Mechanisms Statement**

	2009/10 NZ \$000's	2010/11 NZ \$000's	2011/12 NZ \$000's	2012/13 NZ \$000's	2013/14 NZ \$000's	2014/15 NZ \$000's	2015/16 NZ \$000's	2016/17 NZ \$000's	2017/18 NZ \$000's	2018/19 NZ \$000's
Rating Mechanisms										
General Rate	1847	1903	2083	1748	2060	1877	1965	2006	1990	2213
Uniform Annual General Charge	1040	1189	1344	1436	1339	1227	1247	1297	1297	1410
Targeted Rates										
Land Transport Targeted Rate	4189	4409	4451	4937	4528	5267	5275	5062	5363	5077
Rural Targeted Rate	247	239	286	245	376	155	246	364	247	315
Otorohanga Community Targeted Rate	372	385	444	404	443	391	416	402	415	410
Kawhia Community Targeted Rate	100	96	100	98	128	102	95	107	97	96
Refuse Collection Targeted Rate	242	256	252	255	262	262	265	268	272	276
Water Supply Targeted Rate	359	370	384	467	486	500	514	535	544	559
Water Supply Targeted Loan Rate	76	90	105	109	115	113	112	110	109	107
Sewerage Treatment Targeted Rate	340	352	360	373	381	390	398	406	415	423
Sewerage Treatment Targeted Loan Rate	50	55	55	60	60	60	60	60	60	60
Rural Halls Targeted Rate	20	20	20	20	20	20	20	20	20	20
Aotea Erosion Targeted Rate	15	15	12	12	12	12	12	12	12	12
Aotea Erosion Targeted Loan Rate	16	15	15	14	15	15	14	14	13	13
CBD Development Rate	28	32	30	31	31	32	36	45	34	35
Security Patrol Rate	74	77	79	81	83	85	92	100	102	104
Water Supplied By Volume	607	635	673	703	726	757	785	808	830	853
Penalties	47	47	47	47	47	47	47	47	47	47
<b>Total</b>	<b>9669</b>	<b>10185</b>	<b>10740</b>	<b>11040</b>	<b>11112</b>	<b>11312</b>	<b>11599</b>	<b>11663</b>	<b>11867</b>	<b>12030</b>

2009/10 Rates Information

Total Revenue Required	Rates 2009/10 (GST Inclusive)	Categories on which Rate is set	Factor or Factors	Differential Categories	Differential Calculation	Indicative	
						Units of Measure	Rate or Charge
2,077,708	General Rate (partially funds activities as detailed below)	Every rating unit in the district	Rate in the \$ on capital value			3,583,271,950	\$0.000580
1,170,269	Uniform Annual General Charge (partially funds activities as detailed below)	Every rating unit in the district	Fixed amount for each separately used or inhabited part of a rating unit			4,106	\$285.01
4,711,251	Land Transport Rate (partially funds the Land transport programme in compliance with the Revenue and Financing Policy).	Every rating unit in the district	Rate in the \$ on capital value			3,583,271,950	\$0.001052
			Fixed amount for each separately used or inhabited part of a rating unit			4,106	\$229.48
277,452	Rural Targeted Rate (partially funds activities as detailed below)	Every rating unit in the defined rural rating area	Rate in the \$ on capital value			3,044,282,886	\$0.000019
			Fixed amount for each separately used or inhabited part of a rating unit			2,175	\$100.72
418,896	Otorohanga Community Targeted Rate (partially funds activities as detailed below)	Every rating unit in the defined Otorohanga Community area	Rate in the \$ on capital value	Commercial Properties Residential Properties	Ratio 2.5 Ratio 1.0	81,633,051	\$0.000781
			Fixed amount for each separately used or inhabited			273,090,200	\$0.000312
						1,306	\$206.67

Otorohanga District Council – Long Term Council Community Plan 2009/10 to 2018/19

Total Revenue Required	Rates 2009/10 (GST Inclusive)	Categories on which Rate is set	Factor or Factors	Differential Categories	Differential Calculation	Indicative	
						Units of Measure	Rate or Charge
112,698	Kawhia Community Targeted Rate (partially funds activities as detailed below)	Every rating unit in the defined Kawhia Community area	part of a rating unit Rate in the \$ on capital value  Fixed amount for each separately used or inhabited part of a rating unit			184,265,813  613	\$0.000343  \$80.88
150,823	Refuse Collection Targeted Rate Otorohanga	Every rating unit in the defined Otorohanga Community area	Fixed amount for each separately used or inhabited part of a rating unit			1,332	\$113.23
121,806	Refuse Collection Targeted Rate Kawhia	Every rating unit in the defined Kawhia Community area	Fixed amount for each separately used or inhabited part of a rating unit			527	\$231.13
278,438	Water Supply Targeted Rate Otorohanga	Every rating unit in the defined Otorohanga Water Supply area	Fixed amount for each separately used or inhabited part of a rating unit	Otorohanga Community Outer Area	Ratio 1.0 Ratio 1.0	1,340 4	\$206.95 \$281.45
124,933	Water Supply Targeted Rate Kawhia	Every rating unit in the defined Kawhia Water Supply area	Fixed amount for each separately used or inhabited part of a rating unit			421	\$296.75
53,438	Water Supply Targeted Loan Rate – Otorohanga	Every rating unit in the defined Otorohanga Water Supply area	Rate in the \$ on capital value	Commercial Properties Residential Properties	Ratio 2.5 Ratio 1.0	71,711,500 273,090,200	\$0.000295 \$0.000118
15,715	Water Supply Targeted Loan Rate – Kawhia	Every rating unit in the defined Kawhia Water Supply area	Rate in the \$ on capital value			136,943,000	\$0.000115

Otorohanga District Council – Long Term Council Community Plan 2009/10 to 2018/19

Total Revenue Required	Rates 2009/10 (GST Inclusive)	Categories on which Rate is set	Factor or Factors	Differential Categories	Differential Calculation	Indicative	
						Units of Measure	Rate or Charge
16,901	Water Supply Targeted Loan Rate – Rural Schemes	Every rating unit in the defined Rural Water Scheme areas	Rate in the \$ on capital value	Arohena Rural Water Scheme		116,846,000	\$0.000145
382,500	Sewerage Treatment Targeted Rate	Every rating unit in the defined Otorohanga Sewerage Treatment area	Fixed amount for each separately used or inhabited part of a rating unit	Less than 4 5 or more	per urinal	1,306	\$291.73
						30	\$50.00
56,250	Sewerage Treatment Targeted Loan Rate	Every rating unit in the defined Otorohanga Sewerage Treatment area	Rate in the \$ on capital value	Commercial Properties Residential Properties	Ratio 2.5 Ratio 1.0	71,071,500	\$0.000321
						260,072,200	\$0.000128
20,462	Rural Halls Targeted Rate	Every rating unit within the defined Rural Hall areas	Rate in the \$ on capital value	Arohena Kio Kio Puketotara/Ngutunui Maihihi Honikiwi		173,476,100	\$0.000005
						271,235,900	\$0.000009
			Fixed amount for each separately used or inhabited part of a rating unit	Arohena Kio Kio Crossroads Puketotara/ Ngutunui Otewa Whawharua		246,348,500	\$0.000003
						123,179,600	\$0.000017
						128,007,300	\$0.000013
						62	\$45.00
						190	\$20.00
						175	\$4.00
						255	\$9.00
						129	\$18.00
						75	\$10.00
16,875	Aotea Erosion Targeted Rate	Every rating unit within the defined Aotea Community area	Fixed amount for each rating unit			163	\$103.53
17,800	Aotea Erosion Targeted Loan Rate	Every rating unit within the defined	Fixed amount for each property that			28	\$635.71

Otorohanga District Council – Long Term Council Community Plan 2009/10 to 2018/19

Total Revenue Required	Rates 2009/10 (GST Inclusive)	Categories on which Rate is set	Factor or Factors	Differential Categories	Differential Calculation	Indicative	
						Units of Measure	Rate or Charge
		Aotea Community area	did not make a capital contribution				
31,944	CBD Development Rate	Every commercial property within the defined Otorohanga Commercial area	Rate in the \$ on capital value  Fixed amount for each rating unit			81,633,051  151	\$0.000113  \$150.64
83,250	Security Patrol Rate	Every commercial property within the defined Otorohanga Commercial area	Rate in the \$ on capital value  Fixed amount for each rating unit			48,828,250  123	\$0.000852  \$338.41
527,625	Water Supplied by Volume – Rural Water Supplies	Every property connected to the defined Rural Water Schemes.	Fixed amount for each cubic metre of water consumed    Fixed amount per meter	Arohena Tihiroa  Ranginui Waipa  Arohena Tihiroa Ranginui Waipa	100 cubic metre free allowance	370,592 158,388  141,129 247,500  71 45 17 117	\$0.38 \$0.76  \$0.31 \$0.58  \$425.00 \$450.00 \$1,000.00 \$100.00
140,625	Water Supplied by Volume – Otorohanga Water Supply	Every property connected to the defined Otorohanga Water Supply Scheme	Fixed amount for each cubic metre of water consumed (220 cubic metre free allowance)	Rateable properties  Non-rateable properties  Property outside Otorohanga	% of Revenue 51.1%  3.2%  45.7%	96,888  4,515  64,483	\$0.64  \$0.86  \$0.86

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Total Revenue Required	Rates 2009/10 (GST Inclusive)	Categories on which Rate is set	Factor or Factors	Differential Categories	Differential Calculation	Indicative	
						Units of Measure	Rate or Charge
			Fixed amount per meter	Community		10	\$202.77
				Non rateable inside Community		150	\$115.00
				All connected properties			
10,125	Water Supplied by Volume – Kawhia Water Supply	Every property connected to the defined Kawhia Water Supply Scheme	Fixed amount for each cubic metre of water consumed (220 cubic metre free allowance)	Within Community	% of Revenue 68.5%	5,047	\$1.14
				Outside Community	31.5%	2,005	\$1.32
			Fixed amount per meter	All connected properties		15	\$115.00
4,163	Water Supplied by Volume – Kawhia Water Supply (PSMWC)	Every property connected to the defined Kawhia Water Supply Scheme meeting the conditions.	Fixed amount for each cubic meter of water consumed between 20 December and 20 February each year.			362	\$11.50
10,821,947	TOTAL						

Rate Contributions to Activities

Unifrom Annual General Charge and Community Fixed Targeted Rates

	District	Rural Community	Otorohanga Community	Kawhia Community
Democratic Process	92.28		44.88	34.18
Corporate Planning	18.65			
District Promotion	34.03			
Policy Development	11.81			
Civil Defence	12.37			
Environmental Health	13.61			
Dog Control	3.26			
Ranging & Impounding	0.56			
Litter Control	7.66			
District Co-Ordinator Scheme	13.36			
Sundry Reserves	25.51			
Refuse	1.17	23.60		
Water Supply	7.39			
Oto Sewerage	5.23			
Library	27.87			
Public Conveniences	6.95			
Kawhia Medical Centre	0.45			3.13
Kawhia Wharf	2.88			
District Property		-9.22	-6.14	4.54
Pool		86.34	160.63	12.89
Security Patrol			7.30	
Kawhia Wharf				6.75
Kawhia Community Centre				19.39
	285.01	100.72	206.67	80.88

Otorohanga District Council – Long Term Council Community Plan 2009/10 to 2018/19

General Rate and Targeted Community Rates

The following schedule indicates how the proportion of general rates, and targeted rates set as a rate in the dollar on capital value, are spent on individual activities, for each \$10,000 of capital value.

	District	Rural Community	Otorohanga Community Residential	Otorohanga Community Commercial	Kawhia Community
Democratic Process	\$1.06		\$1.23	\$3.07	\$1.14
Corporate Planning	\$0.21				
District Promotion	\$0.26				
Environmental Services Manager	\$0.07				
Planning & Development	\$0.53				
Policy Development	\$0.77				
Building Control	\$0.40				
Environmental Health	\$0.16				
Litter Control	\$0.04				
District Co-Ordinator Scheme	\$0.08				
Council Support	\$0.33				
Refuse	\$0.01				
Parks & Reserves	\$0.90				
Library	\$0.48				
Security Patrol	\$0.01				
Cemeteries	\$0.17				
Public Conveniences	\$0.28				
Kawhia Wharf	\$0.03				\$0.22
Kawhia Medical Centre	\$0.01				\$0.10
Rural Fire		\$0.20			
District Property		-\$0.06	-\$0.17	-\$0.42	\$0.15
Stormwater		\$0.05	\$2.06	\$5.16	\$1.81
	\$5.80	\$0.19	\$3.12	\$7.81	\$3.43

Otorohanga District Council – Long Term Council Community Plan 2009/10 to 2018/19

*Proposed Rates Levies and Funding Mix*

**Otorohanga District**

		2009/2010	2010/11	2011/12	2012/13	2013/14	2014/15	2015/16	2016/17	2017/18	2018/19
		\$	\$	\$	\$	\$	\$	\$	\$	\$	\$
<b>General Rate</b>											
Otorohanga Rural	Capital Value	1,772,868	1,827,048	1,999,362	1,678,213	1,977,112	1,801,689	1,886,552	1,926,060	1,909,902	2,124,057
Otorohanga Community	Capital Value	199,880	205,988	225,415	189,208	222,907	203,129	212,697	217,151	215,329	239,474
Kawhia Community	Capital Value	104,959	108,167	118,369	99,356	117,051	106,666	111,690	114,029	113,072	125,751
		2,077,707	2,141,203	2,343,146	1,966,776	2,317,071	2,111,483	2,210,938	2,257,240	2,238,304	2,489,282
<b>Uniform Annual General Charge</b>											
Otorohanga Rural	per Property	620,191	709,175	801,222	856,390	798,290	731,412	743,256	773,143	773,222	840,776
Otorohanga Community	per Property	375,364	429,221	484,930	518,321	483,156	442,679	449,848	467,936	467,984	508,870
Kawhia Community	per Property	174,714	199,782	225,712	241,253	224,886	206,046	209,382	217,802	217,824	236,855
		1,170,269	1,338,178	1,511,864	1,615,964	1,506,332	1,380,136	1,402,487	1,458,882	1,459,030	1,586,501
<b>Separate Roading Rate</b>											
Otorohanga Rural	Capital Value	3,216,017	3,384,942	3,418,956	3,789,218	3,477,844	4,044,363	4,050,128	3,887,079	4,118,529	3,897,355
Otorohanga Community	Capital Value	362,586	381,631	385,466	427,211	392,105	455,977	456,626	438,244	464,338	439,402
Kawhia Community	Capital Value	190,398	200,399	202,413	224,334	205,899	239,439	239,780	230,127	243,830	230,736
		3,769,001	3,966,972	4,006,835	4,440,762	4,075,849	4,739,779	4,746,535	4,555,450	4,826,698	4,567,493
<b>Separate Roading Uniform Annual Charge</b>											
Otorohanga Rural	per Property	499,351	525,580	530,862	588,352	540,005	627,969	628,864	603,547	639,485	605,143
Otorohanga Community	per Property	302,227	318,102	321,298	356,094	326,832	380,071	380,613	365,290	387,041	366,256
Kawhia Community	per Property	140,672	148,061	149,549	165,744	152,125	176,905	177,157	170,025	180,149	170,475
		942,250	991,743	1,001,709	1,110,191	1,018,962	1,184,945	1,186,634	1,138,863	1,206,674	1,141,873
<b>Total Rate Levy District Wide</b>		<b>\$7,959,228</b>	<b>\$8,438,096</b>	<b>\$8,863,553</b>	<b>\$9,133,693</b>	<b>\$8,918,214</b>	<b>\$9,416,344</b>	<b>\$9,546,593</b>	<b>\$9,410,435</b>	<b>\$9,730,706</b>	<b>\$9,785,149</b>
<b>Rate Increase</b>		<b>3.3%</b>	<b>6.0%</b>	<b>5.0%</b>	<b>3.0%</b>	<b>-2.4%</b>	<b>5.6%</b>	<b>1.4%</b>	<b>-1.4%</b>	<b>3.4%</b>	<b>0.6%</b>

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Otorohanga Rural

		2009/2010	2010/11	2011/12	2012/13	2013/14	2014/15	2015/16	2016/17	2017/18	2018/19
		\$	\$	\$	\$	\$	\$	\$	\$	\$	\$
Rural Separate Rate	Capital Value	58,377	50,722	75,288	51,140	74,232	36,410	50,838	85,813	48,189	64,215
Rural Uniform Separate Charge	per Property	219,074	218,085	246,009	224,977	348,967	138,423	225,772	323,745	230,079	290,582
		277,452	268,807	321,296	276,118	423,199	174,832	276,610	409,558	278,268	354,798
<b>Water Supply Rates</b>											
Arohena RWS Loan	Capital Value	16,901	16,315	15,729	18,843	25,890	25,008	24,125	23,243	22,361	21,478
Tihiroa RWS Loan	Capital Value	0	0	0	0	0	0	0	0	0	0
Waipa RWS Loan	Capital Value	0	0	0	0	0	0	0	0	0	0
<b>Halls</b>											
Arohena Hall	Capital Value	867	867	867	867	867	867	867	867	867	867
Arohena Hall	per Property	2,790	2,790	2,790	2,790	2,790	2,790	2,790	2,790	2,790	2,790
Kio Kio Hall	Capital Value	2,441	2,441	2,441	2,441	2,441	2,441	2,441	2,441	2,441	2,441
Kio Kio Hall	per Property	3,800	3,800	3,800	3,800	3,800	3,800	3,800	3,800	3,800	3,800
Crossroads Hall	per Property	700	700	700	700	700	700	700	700	700	700
Puketotara/Ngutunui Hall	Capital Value	739	739	739	739	739	739	739	739	739	739
Puketotara/Ngutunui Hall	per Property	2,295	2,295	2,295	2,295	2,295	2,295	2,295	2,295	2,295	2,295
Wharepuhunga Hall	Capital Value	0	0	0	0	0	0	0	0	0	0
Maihihi Hall	Capital Value	2,094	2,094	2,094	2,094	2,094	2,094	2,094	2,094	2,094	2,094
Honikiwi Hall	Capital Value	1,664	1,664	1,664	1,664	1,664	1,664	1,664	1,664	1,664	1,664
Otewa Hall	per Property	2,322	2,322	2,322	2,322	2,322	2,322	2,322	2,322	2,322	2,322
Rangiatea Hall	per Property	0	0	0	0	0	0	0	0	0	0
Whawharua Hall	per Property	750	750	750	750	750	750	750	750	750	750
District Wide	Various	6,108,428	6,446,745	6,750,401	6,912,173	6,793,252	7,205,432	7,308,799	7,189,830	7,441,138	7,467,331
<b>Total Rate Levy Otorohanga Rural</b>		<b>\$6,423,244</b>	<b>\$6,752,330</b>	<b>\$7,107,888</b>	<b>\$7,227,596</b>	<b>\$7,262,804</b>	<b>\$7,425,735</b>	<b>\$7,629,997</b>	<b>\$7,643,093</b>	<b>\$7,762,228</b>	<b>\$7,864,069</b>
<b>Rate Increase</b>		<b>3.9%</b>	<b>5.1%</b>	<b>5.3%</b>	<b>1.7%</b>	<b>0.5%</b>	<b>2.2%</b>	<b>2.8%</b>	<b>0.2%</b>	<b>1.6%</b>	<b>1.3%</b>

Otorohanga District Council – Long Term Council Community Plan 2009/10 to 2018/19

**Otorohanga Community**

		2009/2010	2010/11	2011/12	2012/13	2013/14	2014/15	2015/16	2016/17	2017/18	2018/19
		\$	\$	\$	\$	\$	\$	\$	\$	\$	\$
<b>Separate Otorohanga Community Rate</b> Differential Rating Area No 1 Differential Rating Area No 2	Capital Value	63,718	67,850	82,089	80,099	81,253	71,374	74,538	71,373	72,717	71,691
	Capital Value	85,263	90,792	109,846	107,184	108,728	95,508	99,742	95,507	97,305	95,933
<b>Separate Otorohanga Community Uniform Annual Charge</b> Uniform Annual General Charge		148,982	158,642	191,934	187,283	189,981	166,882	174,281	166,880	170,023	167,624
	per property	269,914	274,866	307,986	267,642	308,377	273,385	294,245	285,204	297,243	293,246
<b>Sewerage Loan Special Rate</b> Differential Rating Area No 1 Differential Rating Area No 2	Capital Value	22,831	25,114	25,114	27,398	27,398	27,398	27,398	27,398	27,398	27,398
	Capital Value	33,419	36,761	36,761	40,102	40,102	40,102	40,102	40,102	40,102	40,102
		56,250	61,875	61,875	67,500	67,500	67,500	67,500	67,500	67,500	67,500
<b>Water Loan Special Rate</b> Differential Rating Area No 1 Differential Rating Area No 2	Capital Value	21,178	26,751	31,209	31,209	31,209	31,209	31,209	31,209	31,209	31,209
	Capital Value	32,260	40,749	47,541	47,541	47,541	47,541	47,541	47,541	47,541	47,541
		53,438	67,500	78,750	78,750	78,750	78,750	78,750	78,750	78,750	78,750
<b>Refuse Rate</b> Separate Uniform Refuse Rate	Per Unit	150,823	158,884	155,993	157,754	159,409	161,170	162,933	164,694	166,564	168,434
<b>Water Supply Rates</b> Separate Water Rate Outer Area Water Rate	Per Connection	277,312	277,959	292,564	376,864	400,136	411,968	424,158	435,990	448,181	460,730
	Per Connection	1,126	1,128	1,188	1,530	1,624	1,672	1,722	1,770	1,819	1,870
		278,438	279,087	293,752	378,394	401,760	413,640	425,880	437,760	450,000	462,600
<b>Sewerage Rate</b> Separate Sewerage Rate Separate Sewerage Rate	Per Connection	381,000	394,005	403,185	418,451	427,378	436,693	446,008	455,323	465,026	474,729
	Not Connected	1,500	1,500	1,500	1,500	1,500	1,500	1,500	1,500	1,500	1,500
		382,500	395,505	404,685	419,951	428,878	438,193	447,508	456,823	466,526	476,229
<b>Security Patrol</b> Separate Security Patrol Rate Separate Uniform Annual Charge	Capital Value	41,625	43,040	44,634	45,647	46,617	47,630	51,885	56,275	57,471	58,666
	per property	41,625	43,040	44,634	45,647	46,617	47,630	51,885	56,275	57,471	58,666
		83,250	86,081	89,269	91,294	93,234	95,259	103,770	112,551	114,941	117,332
<b>CBD Development Rate</b> Separate CBD Rate Separate CBD Uniform Annual Charge	Capital Value	9,197	9,510	9,730	9,951	10,163	10,383	10,604	10,825	11,055	11,285
	per property	22,746	26,307	24,062	24,608	25,132	25,679	30,117	40,013	27,341	27,909
		31,943	35,816	33,792	34,559	35,295	36,062	40,721	50,838	38,395	39,194
District Wide Rates	Various	1,240,056	1,334,941	1,417,110	1,490,833	1,425,001	1,481,856	1,499,784	1,488,622	1,534,693	1,554,003
<b>Total Rate Levy Otorohanga Community</b>		<b>\$ 2,695,593</b>	<b>\$ 2,853,198</b>	<b>\$ 3,035,145</b>	<b>\$ 3,173,959</b>	<b>\$ 3,188,185</b>	<b>\$ 3,212,698</b>	<b>\$ 3,295,372</b>	<b>\$ 3,309,622</b>	<b>\$ 3,384,635</b>	<b>\$ 3,424,911</b>
<b>Rate Increase</b>		<b>4.9%</b>	<b>5.8%</b>	<b>6.4%</b>	<b>4.6%</b>	<b>0.4%</b>	<b>0.8%</b>	<b>2.6%</b>	<b>0.4%</b>	<b>2.3%</b>	<b>1.2%</b>

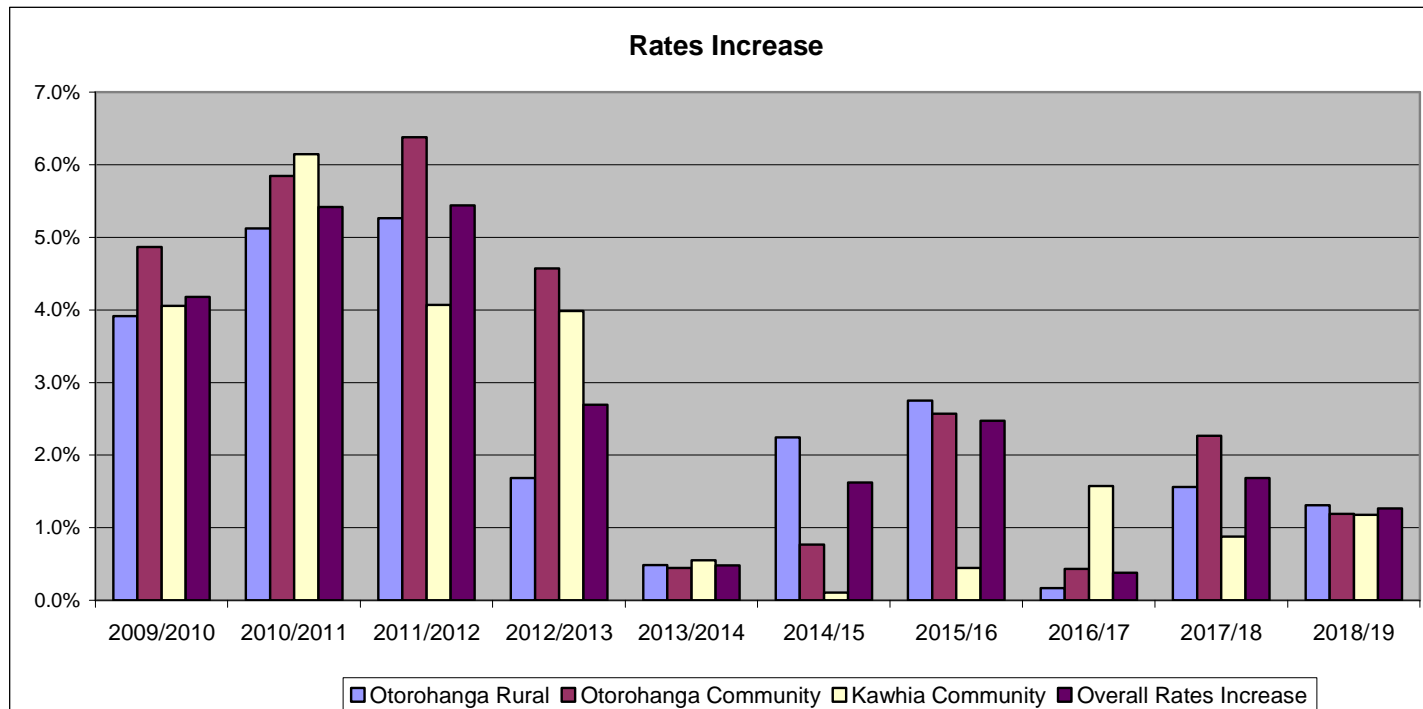
Otorohanga District Council – Long Term Council Community Plan 2009/10 to 2018/19

**Kawhia Community**

		2009/2010	2010/11	2011/12	2012/13	2013/14	2014/5	2015/16	2016/17	2017/18	2018/19
		\$	\$	\$	\$	\$	\$	\$	\$	\$	\$
Separate Kawhia Community Rate	Capital Value	63,120	60,363	64,344	65,050	78,692	62,789	57,782	68,551	57,816	57,336
Separate Kawhia Community Uniform Annual Charge	per property	49,578	48,091	47,995	45,743	65,183	52,459	49,305	51,398	50,974	51,050
<b>Aotea Erosion Protection Rate</b>		112,698	108,454	112,340	110,793	143,875	115,248	107,088	119,949	108,790	108,385
Aotea Erosion Separate Rate	per Property	16,875	16,875	13,500	13,500	13,500	13,500	13,500	13,500	13,500	13,500
Aotea Erosion Loan Rate	per Property	17,800	17,248	16,696	16,169	16,942	16,390	15,838	15,286	14,735	14,183
Separate Water Rate - Debt Servicing		15,715	17,723	23,509	25,193	24,430	23,667	22,904	22,141	21,378	20,615
Separate Water Rate-Connected Properties	per Connection	124,933	137,036	138,339	146,935	144,545	149,077	152,811	163,860	161,849	166,755
Aotea Refuse Rate		0	0	0	0	0	0	0	0	0	0
Kawhia Refuse Rate	per unit	121,806	129,541	126,961	129,034	135,506	133,080	135,153	137,226	139,400	141,574
District Wide Rates	Various	610,744	656,409	696,042	730,687	699,961	729,055	738,010	731,983	754,875	763,816
<b>Total Rate Levy Kawhia Community</b>		<b>\$1,020,572</b>	<b>\$1,083,285</b>	<b>\$1,127,387</b>	<b>\$1,172,310</b>	<b>\$1,178,759</b>	<b>\$1,180,017</b>	<b>\$1,185,303</b>	<b>\$1,203,945</b>	<b>\$1,214,526</b>	<b>\$1,228,828</b>
<b>Rate Increase</b>		<b>4.1%</b>	<b>6.1%</b>	<b>4.1%</b>	<b>4.0%</b>	<b>0.6%</b>	<b>0.1%</b>	<b>0.4%</b>	<b>1.6%</b>	<b>0.9%</b>	<b>1.2%</b>

**Combined Otorohanga District Summary**

	2009/2010	2010/2011	2011/2012	2012/2013	2013/2014	2014/15	2015/16	2016/17	2017/18	2018/19
Otorohanga Rural	3.9%	5.1%	5.3%	1.7%	0.5%	2.2%	2.8%	0.2%	1.6%	1.3%
Otorohanga Community	4.9%	5.8%	6.4%	4.6%	0.4%	0.8%	2.6%	0.4%	2.3%	1.2%
Kawhia Community	4.1%	6.1%	4.1%	4.0%	0.6%	0.1%	0.4%	1.6%	0.9%	1.2%
Overall Rates Increase	4.18%	5.42%	5.44%	2.69%	0.48%	1.62%	2.47%	0.38%	1.68%	1.27%



Example Rate increases

The following rate increases are indicative only, and are only for reference purposes. The actual increases in later years may be impacted by revaluations of the rating roll and any changes in the

number of properties in an area. The following examples exclude specific rates such as Aotea Erosion rates and Rural Hall rates.

Property	2009/10		2010/11		2011/12	
	% Increase	\$ increase	% Increase	\$ increase	% Increase	\$ increase
\$250,000 value Otorohanga Residential	3.74%	\$67.82	5.67%	\$106.62	6.44%	\$128.03
\$300,000 value Otorohanga Residential	4.06%	\$77.57	5.70%	\$113.42	6.48%	\$136.23
\$250,000 value Otorohanga Commercial	4.95%	\$133.12	6.15%	\$173.57	5.70%	\$170.53
\$500,000 value Otorohanga Commercial	6.44%	\$231.12	6.27%	\$239.57	6.31%	\$256.03
\$200,000 value Kawhia Residential	4.29%	\$63.45	6.98%	\$107.55	4.42%	\$72.80
\$300,000 value Kawhia Residential	4.29%	\$72.05	6.57%	\$114.95	4.57%	\$85.20
\$1,000,000 value Rural	3.34%	\$73.21	5.37%	\$121.79	5.70%	\$136.00
\$1,500,000 value Rural	3.30%	\$98.71	5.06%	\$156.29	5.39%	\$175.00
\$4,500,000 value Rural	3.23%	251.71	4.52%	\$363.29	4.86%	\$409.00